

What's your School worth in today's active marketplace?

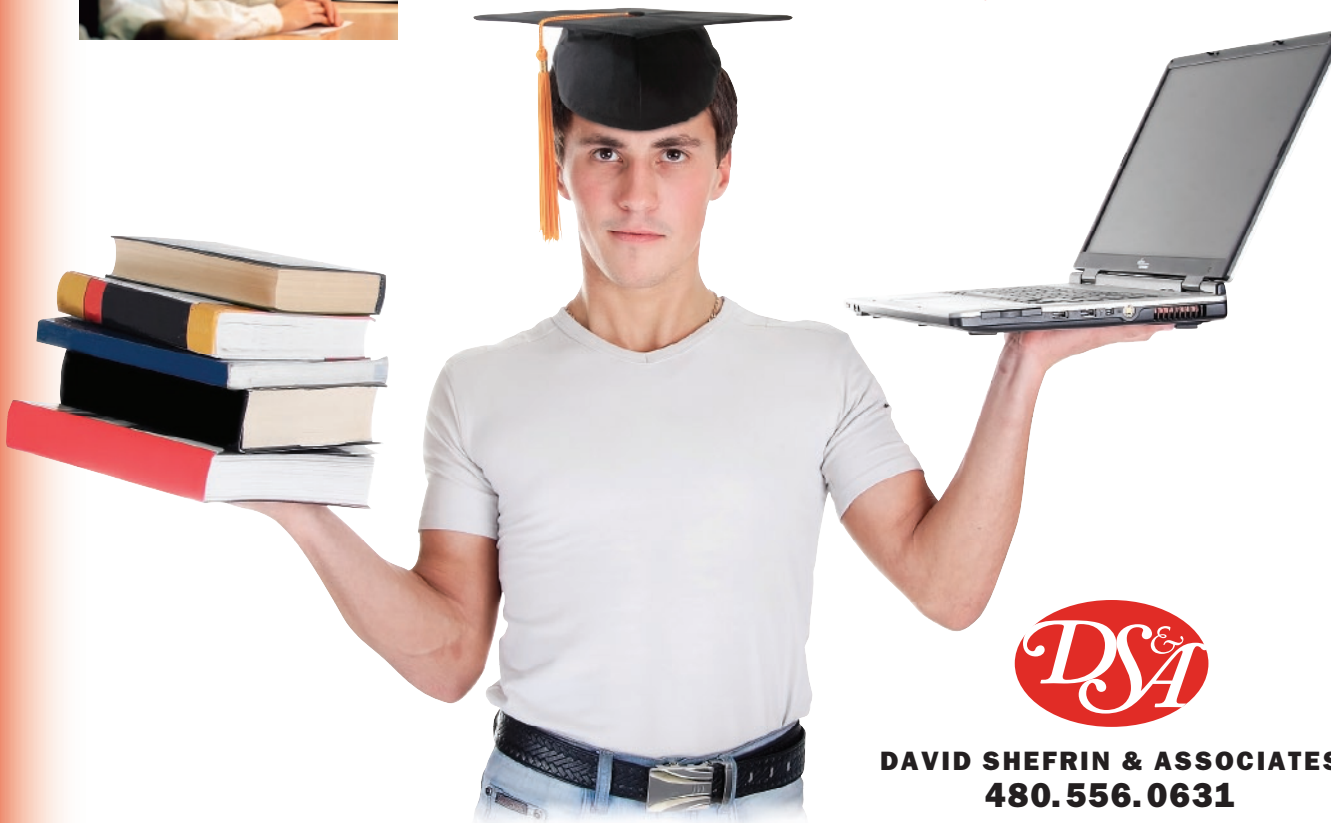


DAVID SHEFRIN AND ASSOCIATES

Higher Education Management Consultants



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Brokerage DS&A represents sellers of Private Career-Schools and assists Private Equity Firms who seek to enter the Higher-Education sector.

- Comprehensive pre-sale evaluations
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- Extensive list of qualified buyers

Consulting DS&A provides innovative solutions in the areas of Pre-Due Diligence, Accreditation, Regulatory Issues, Compliance and related areas.

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